### Virtual Training Insights: Using the MBTI® Assessment with Dispersed Teams

Sherrie Haynie, MEd Director of U.S Professional Services CPP, Inc.

Rich Thompson, PhD Director of Research CPP, Inc.





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### Introductions

Webinar presenters

#### Sherrie Haynie, MEd

- 20 years of MBTI<sup>®</sup> feedback experience
- Works with Fortune 500 companies on developing and facilitating organizational development initiatives and team-building interventions
- Master's degree in education from Kennesaw State University

#### Rich Thompson, PhD

- Leads CPP's research worldwide
- Extensive background in developing assessments and surveys for use in both organizational information gathering and predictive research
- Master's and PhD degrees, both in psychology, from Texas Tech University





Learn virtual training best practices and MBTI® type considerations

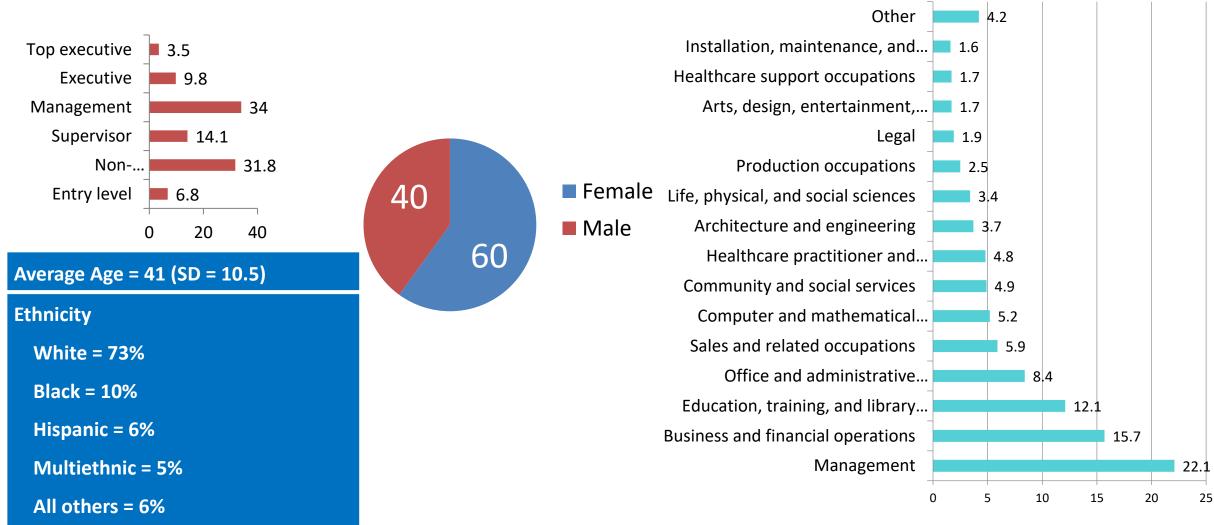
Participate in polls and view answers based on a CPP survey

 Have an opportunity to ask questions about challenges or issues you have encountered when delivering virtual trainings



# **Sample Characteristics**

CDD The Myers-Briggs® Company

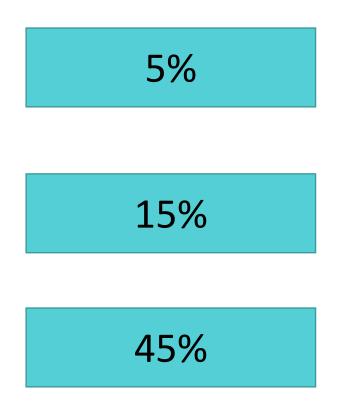


Other Includes: Military specific; Transportation and materials moving; Protective services; Personal care and personal service; Farming, fishing, and forestry; Construction and extraction. Each 1% or less of the overall sample.

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What percentage of employees work remotely full-time?

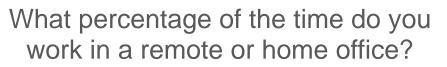


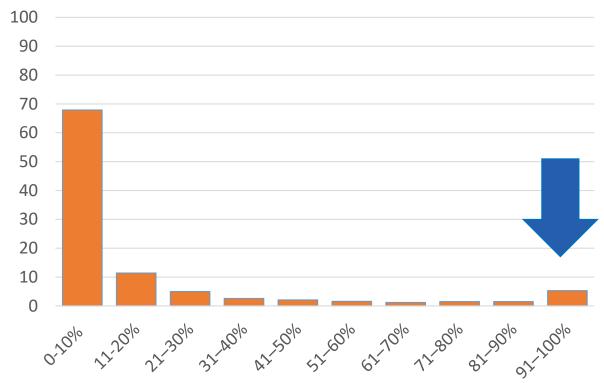


# Survey Says

 A small percentage work remotely exclusively

- 5.3%









- Data are NOT CLEAR regarding the current state of virtual/remote/mobile workers in the U.S.
  - 2014 U.S. Census Survey
  - Using an item on how people get to work, with "Work from Home" as an option, found:
    - 103% growth in working from home since 2005
    - 2.8% of U.S. workforce (3.7 million employees) worked from home half-time or more
    - Work from home had grown about 3 times faster than the employee population





# **Question1** Implications

What percentage of employees work remotely full-time?

People are asking for virtual training for good reasons

- Lack of travel budget
- Lack of time to be away for training and development
- Pressing demands for time and attention

 However, it is not because a large percentage of people are working remotely full-time



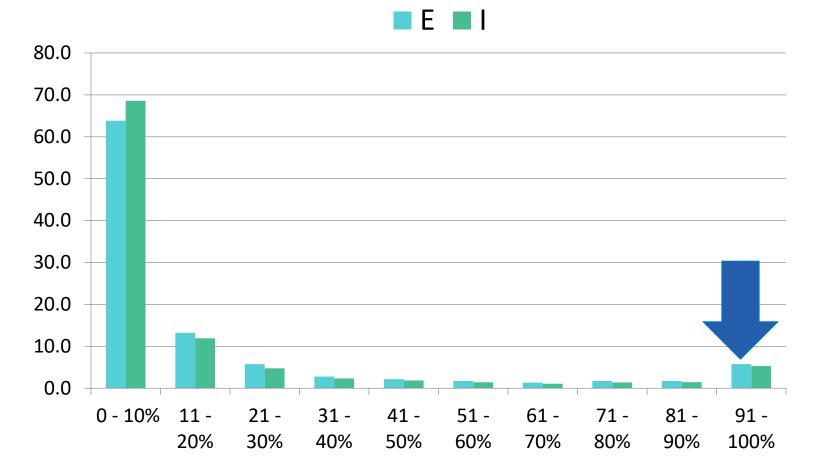


Most people who work from home have a preference for Introversion.

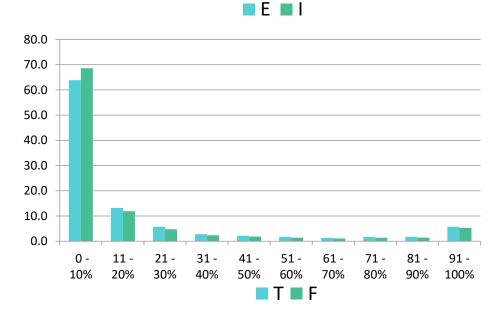


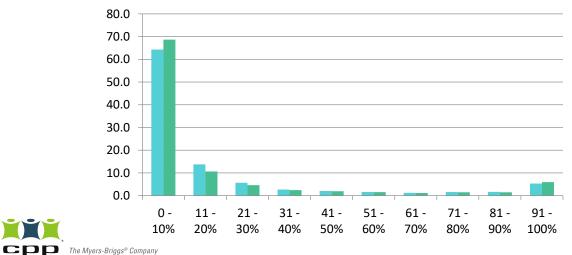


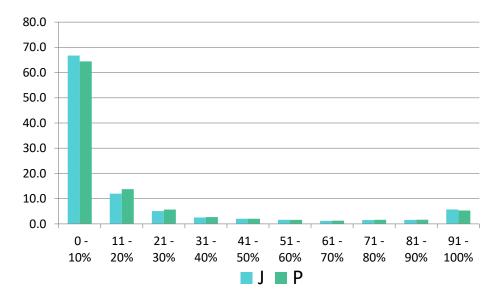
# Virtual Work by E–I Preference

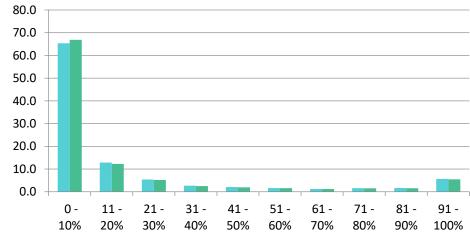


# Virtual Work by Preference





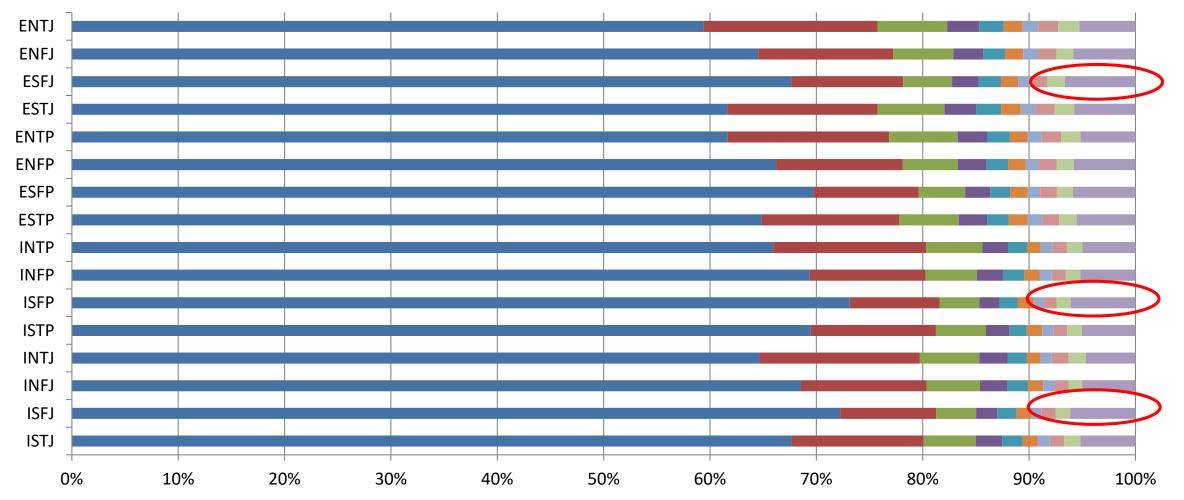




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### Working Remotely by MBTI® Type

■ 0 - 10% ■ 11 - 20% ■ 21 - 30% ■ 31 - 40% ■ 41 - 50% ■ 51 - 60% ■ 61 - 70% ■ 71 - 80% ■ 81 - 90% ■ 91 - 100%





# **Question 2 Implications**

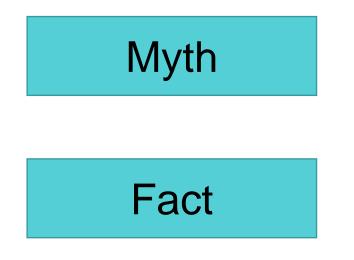
Most people who work from home have a preference for Introversion.

- A virtual training will have an MBTI<sup>®</sup> type distribution similar to that of an in-person training
- Therefore, it is important to meet the needs of people of all types, just as you would in person





During virtual training, people who prefer Extraversion strongly endorse the value of having camera capability to see others.







During virtual training, people who prefer Extraversion strongly endorse the value of having camera capability to see others.

### Myth!

Percentage of people who believe that seeing others during virtual training is very valuable:

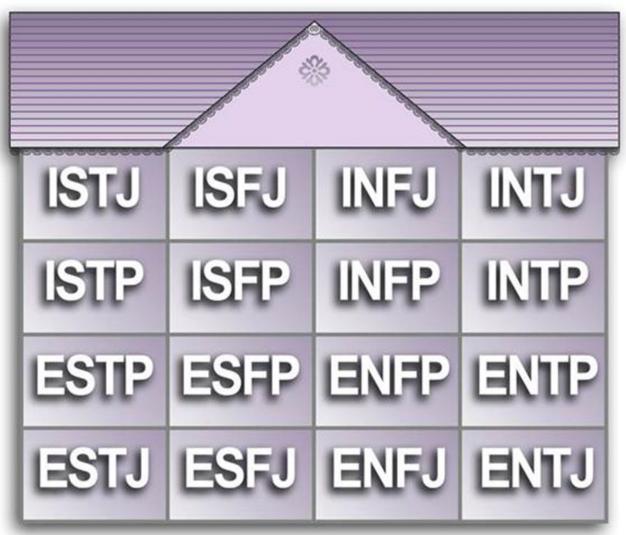
24% – E preference 15% – I preference

Remaining preferences – little difference



### **Question 3 Implications**

#### Best practices based on type preferences





#### Introversion

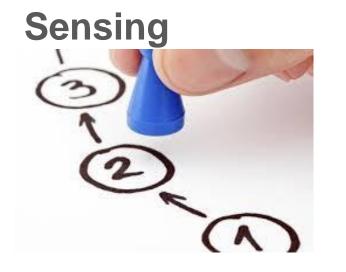


Needs time to reflect and develop ideas internally before responding. Send prework with reading and questions to ponder before the training.

**Extraversion** 

Needs to develop ideas through discussion and interaction. Build in chat, whiteboard, open mic for interaction before "final" response is required.





#### 0 1 2 3 4 5 6 7 8 9

Needs practical applications and specific examples. Tell stories about real-life experiences and be clear about how the information will be used at work. Don't overuse tools that detract from learning.

Needs the framework and big picture – don't overload with details required to be successful. Needs flexibility to consider options. Provide creative ways to explore: breakout rooms, allow research during training.



Intuition





Needs to see logical reasons for online exercises. May ask many questions. Make space for questions and challenges to the content. Build in room for debate with chat rooms and discussion boards.

Needs to connect with other participants to build meaningful relationships. Form learning groups before the training and facilitate post-training connections. Use video of participants and/or photos.



Feeling





JANUARY NOTE: TOTAL TOTAL STATES	FEBRUARY NOT NOT VIEW INTER INTER	NOR NORM VIEW VIEW NORM IN UNDER INFO	APRIL NAVE NOTE: THE STATE STATE
Needs to	know the g	oals and the	e plan. Will
be frustra	ted with too	much discu	ussion.
Likes clos	sure. Send o	out an agen	da ahead
of time wi	th the objec	ctives and til	meline.
Refer bac	k to it durin	g the trainir	ıg.

SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
SARAY HORDAY TUESDAY WEDNESDAY THURSDAY FREDAY SATURDAY	SAMA MONDAY TUESDAY WEDNESDAY THUREDAY HIDAY SATURDAY	SADAY MONDAY TARDAY WEDNEDAY THURDAY INDAY SITURDAY	SARAN MORENT TACON VEDRESON TRAFFOR INDAY SITURDAY
1 2 2	1	1 2 2 4 5	1 2 2

Needs opportunity to be spontaneous and enjoy the process. Create space to adapt in the moment when new information arises. Have a parking lot whiteboard to capture where you need to return to further explore.

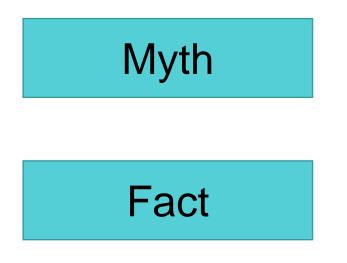


### Perceiving



### **Question 4**

During virtual training, most people with a preference for Extraversion find group discussion a lot more useful than do those with a preference for Introversion.







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### Fact!

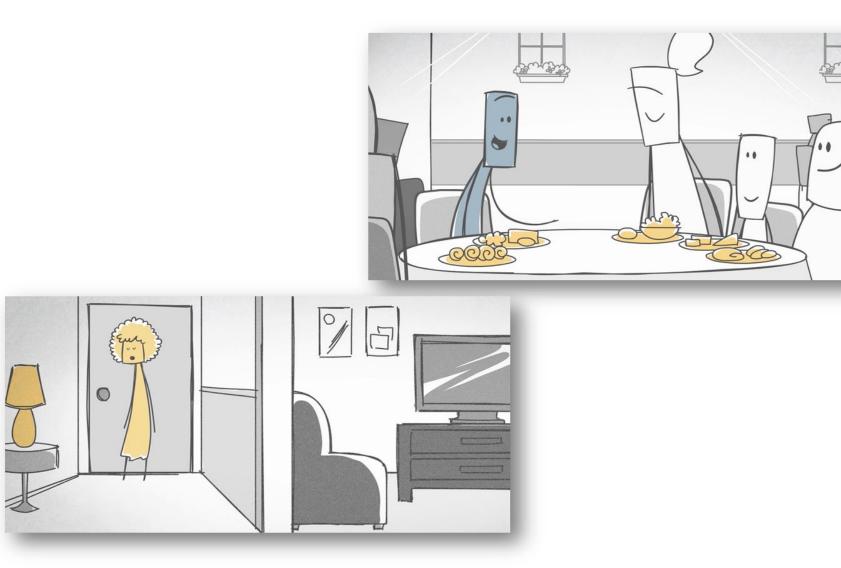
Percentage of people who find group discussion useful:

### 70% – E preference 53% – I preference

### Remaining preferences – little difference



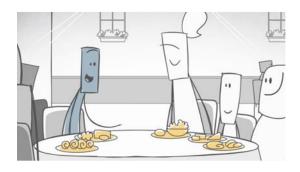
### Video and Discussion -



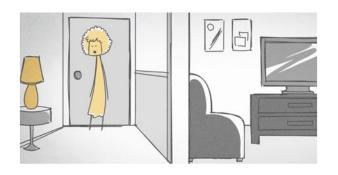


### Example

#### Which character did you most relate to?





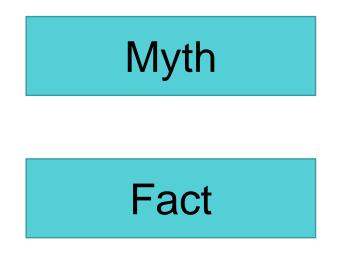








People with a preference for Sensing find self-paced training modules much more valuable than do those with a preference for Intuition.







**People with a preference for Sensing find self-paced training modules** much more valuable than do those with a preference for Intuition.

### Myth!

In this area, percentages for Sensing and Intuition are the same. The only difference noted is for E–I. People with a preference for Extraversion find self-paced training modules slightly more valuable than do those with a preference for Introversion.

39% – E preference 29% – I preference



### **Question 5 Implications**

People with a preference for Sensing find self-paced training modules much more valuable than do those with a preference for Intuition.

One challenge for type practitioners is that we are prone to stereotyping

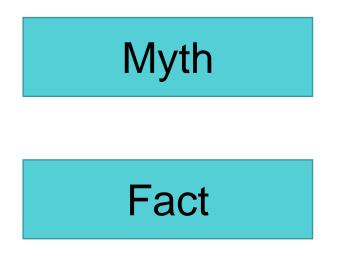
- E.g., assume that Sensing types prefer some element of training that is more linear
- Need to avoid making these assumptions

◆ Want to cover all preferences in any training, including virtual



### Question 6-

45% of people would choose virtual training over in-person training if given the choice.





### **Question 6**

45% of people would choose virtual training over in-person training if given the choice.

### Myth!

Approximately 50% prefer in-person training, 40–50% prefer a combination of virtual and in-person, and *few* people would choose virtual if given the choice.

5.6% – E preference 11.4% – I preference

Fewer differences among other preferences



# **Question 6 Implications**

45% of people would choose virtual training over in-person training if given the choice.

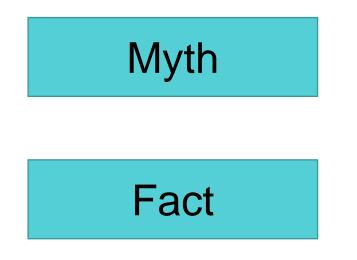
The value proposition of virtual training is highly positive

- Reduced travel time, etc.
- However,
  - Face-to-face and blended learning are preferred by all types
  - Blended learning provides these benefits:
    - Ability to learn at own pace and time for some material
    - But also get face-to-face interaction, which is important to all types





Content for virtual training requires different course objectives than does in-person training.







Content for virtual training requires different course objectives than does in-person training.

### Myth!

Your course objectives stay the same. It is the delivery method and redesign of exercises that change.



# What do learners fear most about virtual training?







# Death by PowerPoint







# **Use Polling Feature**



Exercise example: Distinguish type from bias (use as a warm-up before introducing topic)





### Summary Key Learnings

The percentage of people working virtually is still relatively small

Virtual training requires design changes but not content changes

 Regardless of the format (in person or virtual), ensure that there is something for all MBTI<sup>®</sup> types





# Questions?





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